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ST JOHN
CAPITAL

St John Capital acquired a significant minority equity interest in Cratos Asset Management (Pty) Ltd (“CAM”) by way of a subscription for shares in May 2015 and advised the Investment Committee, in managing the Cratos BCI Equity Fund. In August 2018, St John Capital disposed of its equity interest in CAM by way of a sale of shares and claims agreement to Cratos Capital (Pty) Ltd (“CC”), such that CC could consolidate its equity interest and grow the distribution platform in CAM.

St John Capital took responsibility managing the Fund, the investment decision making process and building proprietary models linked to financial statements and Bloomberg which flexed key value drivers like WACC, ROTIC and growth in EBIT to calibrate fair value. We were responsible for formulating the investment philosophy which was focused on investing in high quality companies with a sustainable competitive advantage.

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